

m.rae resources, inc.



FOR IMMEDIATE RELEASE:

Contact for m.rae resources, inc:

Michelle Gula, President & CEO

P: 800.780.8362

F: 610.422.2633

info@mraeresources.com

www.mraeresources.com

Contact for Velligan-Blaxall Consultants, LLC:

Brian Velligan, CEO

P: 610.526.1859

F: 215.996.1351

info@velliganblaxall.com

www.velliganblaxall.com

M.RAE AND VBC CONFIRM MERGER TALKS

ALLENTOWN & BRYN MAWR, PA, JULY 16, 2010 – m.rae resources, inc. and Velligan-Blaxall Consultants, LLC (VBC) confirmed the talks today, stating that the two firms are in "preliminary discussions" about a merger.

Based respectively in Allentown and Bryn Mawr, PA, the firms are exploring options to come together to deliver community-focused financial institutions a more robust mix of in-demand analytical and strategic services.

The combined entities would be well positioned to succeed at serving our nation's most vital financial institutions in an ever-changing industry focusing on core solutions in strategic guidance, risk management, and financial analysis.

###